EOD Snippets on Market

Sunidhi
"In your prosperity lies our success"

11 November 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.40%	335.97	83871.32
NIFTY 50	▲	0.47%	120.60	25694.95
S&P BSE MIDCAP	▲	0.20%	95.57	47151.86
S&P BSE SMALLCAP	▼	-0.09%	-47.76	52,853.27
S&P BSE 500	▲	0.36%	133.04	37157.16

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,671.52	83,936.47	83,124.03	83,871.32	85,290.06	71,425.01
NIFTY	25,617.00	25,715.80	25,449.25	25,694.95	26,104.20	21,743.65

SENSEX Gainers	24	NIFTY Gainers	41
SENSEX Losers	6	NIFTY Losers	9

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2138	2223	0.96	264
NSE	1235	1369	0.90	61

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
BHART ELECTRONICS LTD	2.51%	BAJAJ FINANCE LIMITED	-7.35%	AMINEX PUBLIC LIMITED COM	29.53%	ADITYA CONSUMER MARKETI	-15.98%
MAHINDRA AND MAHINDRA L	2.33%	BAJAJ FINSERV LIMITED	-6.09%	BENGAL STEEL INDUSTRIES LTD	25.00%	DIGGI MULTITRADE LIMITED	-13.20%
ADANI PORTS AND SPECIAL E	2.10%	TATA MOTORS LIMITED	-0.57%	CENTENIAL SURGICAL	14.81%	ASHNISHA INDUSTRIES LIMITE	-10.00%
HCL TECHNOLOGIES LIMITED	1.92%	KOTAK MAHINDRA BANK LIM	-0.28%	APEX FROZEN FOODS LIMITED	11.59%	TRANSFORMERS AND RECTIFI	-10.00%
ETERNAL LIMITED	1.44%	POWER GRID CORPORATION O	-0.21%	AMRAPALI CAPITAL AND FINANCE SERVICES LIMITED	10.17%	CAMLIN FINE SCIENCES LIMIT	-9.99%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
INDUSIND BANK LTD.	3.35%	BAJAJ FINANCE LIMITED	-7.35%	THE SANDESH	19.52%	POSITRON ENERGY	-20.00%
BHARAT ELECTRONICS LIMITE	2.51%	BAJAJ FINSERV LIMITED	-6.09%	SAHASRA ELECTRONIC SOLUT	16.07%	HLE GLASCOAT	-14.64%
MAHINDRA AND MAHINDRA L	2.33%	OIL AND NATURAL GAS CORP	-0.78%	YATRA ONLINE	13.86%	TAMILNADU PETROPRODUCTS	-12.28%
ADANI PORTS AND SPECIAL E	2.04%	TATA MOTORS LIMITED	-0.57%	VENUS REMEDIES	13.44%	LORDS CHLORO ALKALI	-11.00%
HCL TECHNOLOGIES LIMITED	1.92%	APOLLO HOSPITALS ENTERPR	-0.38%	GLOBE TEXTILES (INDIA)	12.11%	PAISALO DIGITAL	-10.70%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Swan Defence locked in 5% upper circuit on LoI win for $220 million shipbuilding deal:
Swan Defence and Heavy Industries (Swan Defence) shares hits record high and were locked in 5% upper circuit at ₹1,036.45 today after the company signed a Letter of Intent (LoI) with European ship owner and operator Rederiet Stenersen AS for the construction of six IMO Type II chemical tankers, each with an 18,000 DWT capacity. The deal, valued at around $220 million, marks a major milestone for India's shipbuilding exports, with an option to build six additional vessels under the same class. Vivek Merchant, director, Swan Defence said, "This partnership marks a defining moment for Swan Defence and for Indian shipbuilding — our first major export of advanced chemical tankers to Norway. We see this as a step towards realising India's maritime ambitions by building large and complex vessels across tankers, bulkers, and specialised segments. The trust placed in us by Rederiet Stenersen AS reflects global confidence in India's shipbuilding capabilities and Swan Defence's commitment to deliver world-class, future-ready vessels."

Syrma SGS shares rallied 10.4% after Q2 results; forays into defence business:
Shares of Syrma SGS Technology Ltd. rose nearly 10.4% during the day to ₹892.7 per share after it reported positive September quarter earnings and signed an agreement to acquire a 60% majority stake in Elcome Integrated Systems. Syrma SGS Technology reported a 76.77% rise in net profit to ₹64.06 crore for the quarter ended September 2025, compared with ₹36.24 crore in the corresponding quarter of the previous year. Revenue from operations increased 37.60% to ₹1,145.89 crore, up from ₹832.74 crore in the same period last year. The electronics system design and manufacturing (ESDM) company signed a definitive agreement to acquire a 60% majority stake in Elcome Integrated Systems Private Ltd. Elcome is a defence and maritime electronics company specialising in advanced electronic systems, integrated command solutions, and indigenous mission-critical technologies. The acquisition marks a strategic step for Syrma SGS as it strengthens its presence in the defence electronics space, a sector of growing national importance, the company said in its statement.

Vodafone Idea share price soared 8.7% on Q2 results:
Shares of telecom operator Vodafone Idea (Vi) surged 8.7% to log an intraday high of ₹10.34 per share after the company announced its financial results for Q2FY26. The company's revenue grew 2.4% Y-o-Y to ₹11,194.7 crore in Q2FY26 from ₹10,932 crore in Q2FY25, the company said in an exchange filing. Vodafone Idea's Ebitda during the quarter under review rose to ₹4,685 crore from ₹4,550 crore. Finance costs dropped to ₹4,784 crore from ₹6,613.6 crore in the same quarter of the previous financial year. Commenting on Vodafone Idea's financial results, Abhijit Kishore, CEO, said, "We are focused on increasing our 4G coverage to 90% of the population and expanding our 5G footprint in geographies with growing 5G handset adoption. We remain engaged with lenders to secure debt financing to support our broader capex plans of ₹500–550 billion. As we move forward, our investment journey to deliver superior customer experience continues." The company has further announced that its board has approved, inter alia, to invest in/subscribe to 26% of the equity capital of a special purpose vehicle to be incorporated for the purpose of owning and operating a Captive Power Plant in terms of the regulatory requirement for captive power consumption under electricity laws. Vodafone Idea, in its filing, has said that it is in discussion with the DoT for next steps on the AGR issue after the Supreme Court's judgment.

M&M, Ashok Leyland hit record highs, surged upto 3.2%:
Shares of Mahindra & Mahindra (M&M) and Ashok Leyland hit their respective 52-week highs, gaining up to 3.2% in today's intraday trade. Among individual stocks, Ashok Leyland has rallied 3.2% and hit a record high of ₹146.80 in intra-day trade. Shares of M&M hit a new high of ₹3,759, gaining 2.6% in intra-day trade. Ashok Leyland's market share is expected to improve in the medium and heavy commercial vehicle (M&HCV) and the light commercial vehicle (LCV) segments over the medium term, supported by healthy revenue growth driven by increasing volumes and operating margins sustained above 10-11%. The management expects demand to improve post-monsoon, led by strong traction in heavy-duty trucks for mining, construction, and logistics. GST rate cuts, stable freight rates, improving operator profitability and continued infrastructure spending provide strong tailwinds.

TVS Srichakra share price decline 6.2% on Q2 results:
TVS Srichakra shares were under pressure today after the company released its financial results for the second quarter of 2025–26 (Q2FY26). The stock declined 6.24% to touch an intraday low of ₹3,905.05 per share. TVS Srichakra's net profit attributable to owners during Q2FY26 rose to ₹11.1 crore from ₹10.3 crore in the same period last year. Revenue from operations increased 10.1% to ₹926.49 crore, compared with ₹841.74 crore in Q2FY25. On the flip side, the company's total expenses during the quarter rose 9.96% to ₹908.65 crore, from ₹826.34 crore reported in the same quarter of the previous fiscal year. EBITDA increased 10.2% year-on-year to ₹65 crore, while the Ebitda margin remained flat at 7%.

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